



**CITY DEAL**

Preston, South Ribble & Lancashire

## **Preston, South Ribble and Lancashire City Deal - Combined**

**Tuesday, 5th December, 2023 in Committee Room 'C' - The Duke of Lancaster Room, County Hall, Preston, at 2.00 pm**

### **Agenda**

#### **Part I (Items Publicly Available)**

- 1. Welcome and Apologies for Absence**
- 2. Minutes of the City Deal Executive meeting held on 14th March 2023**  
(Pages 1 - 4)
- 3. Minutes of the City Deal Stewardship Board meeting held on 14th March 2023** (Pages 5 - 8)
- 4. Matters Arising**
- 5. Declarations of Interest**

#### **Joint Stewardship Board and Executive Item (Chaired by Mark Rawstron)**

- 6. City Deal - Delivery and Performance Update Report** (Pages 9 - 62)
- 7. Any Other Business**
- 8. Date of Next Meeting**

The next Combined City Deal meeting is scheduled to be held on 19<sup>th</sup> March 2024 at 2pm in Committee Room 'C' - The Duke of Lancaster Room, County Hall, Preston.

- 9. Exclusion of the Press and Public**

The Board is asked to consider whether, under Section 100A(4) of the Local Government Act 1972, it considers that the public should be excluded from the meeting during consideration of the following items of business on the grounds that there would be a likely disclosure of exempt information as defined in the appropriate paragraph of Part I of Schedule 12A to the Local Government Act 1972 as indicated against the heading to the item.

**Part II (Items that are Private and Confidential)**

**Joint Stewardship Board and Executive Items (Chaired by Mark Rawstron)**

**10. City Deal Review** (Pages 63 - 80)

**11. City Deal Finance Monitoring November 2023** (Pages 81 - 88)

**Executive Committee Item (Chaired by Mark Rawstron)**

**12. Preston Western Distributor Update - December 2023** (Pages 89 - 94)



### **Preston, South Ribble and Lancashire City Deal - Executive Board**

#### **Minutes of the Meeting held on Tuesday 14th March 2023 at 2.00 pm at the Committee Room 'C' - The Duke of Lancaster Room, County Hall, Preston**

#### **Present**

Mark Rawstron (Chair)

Councillor Matthew Brown  
Councillor Paul Foster

County Councillor Phillippa Williamson

#### **In Attendance**

Nicola Elsworth, Head of Planning and Enabling, Homes England  
Angie Ridgewell, Chief Executive, Lancashire County Council  
Adrian Phillips, Chief Executive, Preston City Council  
Chris Sinnott, Chief Executive, South Ribble Borough Council  
Sarah Parry, City Deal Programme Manager, Lancashire County Council  
Phil Wilson, Central Lancashire Master Plan Delivery Manager, Lancashire County Council  
Joanne Ainsworth, Principal Accountant, Lancashire County Council  
Phil Green, Executive Director – Growth, Environment and Planning, Lancashire County Council  
Chris Hayward, Director of Development and Housing, Preston City Council  
Hannah Lysons, Democratic Services Officer, Lancashire County Council  
Andy Milroy, Democratic Services Manager (Companies), Lancashire County Council  
Dr Michele Lawty-Jones, Director, Lancashire Skills Hub  
Leigh McLaughlin, Employment and Skills Co-ordinator, Lancashire Skills Hub  
Jonathon Behan, Homes England

#### **1. Welcome and Apologies for Absence**

The Chair welcomed all to the meeting.

Apologies had been received from the Nominated Observer from Preston City Council, Councillor David Borrow and from the Nominated Observer from South Ribble Borough Council, Councillor Mick Titherington.

## **2. Minutes of the City Deal Executive meeting held on 11th October 2022**

**Resolved:** That the minutes of the City Deal Executive Board meeting held on 11 October 2022 were approved as an accurate record and signed by the Chair.

## **3. Minutes of the City Deal Stewardship Board meeting held on 11th October 2022**

**Resolved:** That the minutes of the City Deal Stewardship Board meeting held on 11 October 2022 were approved as an accurate record and signed by the Chair.

## **4. Matters Arising**

An item was raised by the Chair regarding Agenda Item 11 from the minutes of the previous meeting. The matter was discussed under Part II of the agenda.

## **5. Declarations of Interest**

None.

## **6. City Deal - Delivery and Performance Update Report - March 2023**

A collection of reports were presented which gave various delivery and performance updates which had previously been circulated to the board via email, and had since been reissued to include the most recent data. The following reports were highlighted to the Board:

Sarah Parry, City Deal Programme Manager, Lancashire County Council, presented the six monthly core outputs update. It was noted that the data displayed a good trajectory, however this was dependent on an extension to the City Deal.

Jonathon Behan, Homes England, presented the Homes England quarterly update for Quarters 2 and 3 combined. The following items were noted from the report:

- It was reported that delivery across Homes England sites was good but had been slowing down which was noted as being a knock on effect of the wider market.
- A further 88 new homes completed across phases of ongoing build out at Cottam Hall; 19 new homes completed at Altcar Lane; 19 new homes completed at Croston Road North; 5 new homes completed at Whittingham Hospital; 4 new homes completed at Walton Park Link; 13 new homes completed on land at Eastway, with a grant payment of £444,053 paid to LCC in relation to overage secured at the site.
- Of the completions for the quarters reported, 41 of which were homes of affordable tenure taking the total to 347.

- It was noted to the Board that no further grant and loan payments were forecast in the upcoming Quarters 3 and 4.

It was highlighted to the Executive and Stewardship Board that the table on page 53 of the agenda, item 5 of the report, provided a breakdown of Affordable Housing provision, and data on how this was being delivered against agreed policy. It was noted that all sites are delivering policy compliant levels of affordable housing, except for Whittingham where viability issues have led to a lower level of affordable housing being provided.

Dr Michele Lawty-Jones, Director, Lancashire Skills Hub, and Leigh McLaughlin, Employment and Skills Co-ordinator, Lancashire Skills Hub presented the Preston Western Distributor Year 3 Social Value report which highlighted skills and employment metrics which had been tracked across the project with reference to the strategic themes of the Lancashire Skills and Employment board. It was highlighted that the case studies contained within the report showing a buoyant and wide range of activity undertaken, and that there was evidence of a positive upward trend in achieving the strategic themes.

The Chair thanked those involved in the production of report, and it was noted that the metrics displayed were positive and should be congratulated. It was requested by the Executive and Stewardship Board that more work be done on closing the gap between the disparity in the number of males and females on site, however it was highlighted that much work had already been done in this area to make improvements and for that, those involved were thanked.

The presenters were thanked for their input.

**Resolved:** The City Deal Executive and Stewardship Board noted the reports as presented.

## 7. Any Other Business

None.

## 8. Date of Next Meeting and Programme of Meetings for 2023 / 24

**Resolved:** It was noted that the next meeting of the Combined City Deal Executive and Stewardship Board is scheduled to be held on 11th July 2023 at 2pm in Committee Room 'C' – The Duke of Lancaster Room at County Hall, Preston.

In addition, it was noted that further dates for 2023/24 have been scheduled as follows, to be held in County Hall, Preston:

- 3rd October 2023 – 2pm;
- 5th December 2023 – 2pm;
- 19th March 2024 – 2pm.

## 9. Exclusion of the Press and Public

**Resolved:** The Executive and Stewardship Board considered that, under Section 100A(4) of the Local Government Act 1972, the public should be excluded from the meeting during consideration of the following items of business on the grounds that there would be a likely disclosure of exempt information as defined in the appropriate paragraph of Part I of Schedule 12A to the Local Government Act 1972 as indicated against the heading to the item.

## 10. Appendix 'A' to Item 6 - City Deal - Delivery and Performance Update Report - March 2023

Phil Wilson, Central Lancashire Master Plan Delivery Manager, Lancashire County Council presented a private and confidential report which provided an update on the programme of the Preston Western Distributor Scheme. The Executive and Stewardship Board gave thanks to all officers involved in the delivery of the scheme for their hard work through unprecedented times.

It was noted that some financial challenges may arise due to supplier issues at Highways England, however the Board was reassured that costs associated with this had been forecasted and that the scheme is projected to be completed within the allocated budget.

It was requested by the Executive and Stewardship Board that, going forward, that additional detailed data regarding finances is presented to ensure the Executive and Stewardship Board have a complete data set of information.

**Resolved:** The City Deal Executive and Stewardship Boards noted the report as presented.

## 11. Matters Arising (Part II)

With regard to Item 11 – City Deal – The Way Forward from the previous minutes of the Executive and Stewardship Board meetings held on 11<sup>th</sup> October 2022 a private and confidential discussion took place with each party providing a position update statement with it agreed to make efforts to bring discussions to a conclusion as soon as possible and report back to the City Deal Executive and Stewardship Board.



### **Preston, South Ribble and Lancashire City Deal - Stewardship Board**

#### **Minutes of the Meeting held on Tuesday 14th March 2023 at 2.00 pm at the Committee Room 'C' - The Duke of Lancaster Room, County Hall, Preston**

#### **Present**

Nicola Elsworth (Chair)

Adrian Phillips  
Angie Ridgwell

Chris Sinnott  
Mark Rawstron

#### **In Attendance**

County Councillor Phillipa Williamson, Leader, Lancashire County Council  
Councillor Matthew Brown, Leader, Preston City Council  
Councillor Paul Foster, Leader, South Ribble Borough Council  
County Councillor Aidy Riggott, Cabinet Member – Economic Development and Growth, Lancashire County Council  
Sarah Parry, City Deal Programme Manager, Lancashire Council Council  
Phil Wilson, Central Lancashire Master Plan Delivery Manager, Lancashire County Council  
Joanne Ainsworth, Principal Accountant, Lancashire County Council  
Phil Green, Executive Director – Growth, Environment and Planning, Lancashire County Council  
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**5. Declarations of Interest**

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The presenters were thanked for their input.

**Resolved:** The City Deal Executive and Stewardship Board noted the reports as presented.

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None.

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It was requested by the Executive and Stewardship Board that, going forward, that additional detailed data regarding finances is presented to ensure the Executive and Stewardship Board have a complete data set of information.

**Resolved:** The City Deal Executive and Stewardship Boards noted the report as presented.

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### **CITY DEAL EXECUTIVE AND STEWARDSHIP BOARD**

**Private and Confidential: NO**

**Date:** Tuesday, 5<sup>th</sup> December 2023

**City Deal – Delivery and Performance Update Report**  
(Appendices 'A' to 'F' refer)

**Report Author: Homairah Sheth, Tel: 01772 536556,**  
**Homairah.Sheth@lancashire.gov.uk**

#### **Executive Summary**

This report provides the City Deal Executive and Stewardship Board with an overview of City Deal programme level performance and project delivery. The report demonstrates that overall, good progress continues to be made on the live schemes.

At the end of Year 9 (2022/2023) progress towards achieving the core metrics remains consistent. The outcome of the ongoing discussions relating to a revised Deal, will inform the monitoring process of the core and supporting outputs going forwards.

#### **Recommendation**

- (i) That the City Deal Executive and Stewardship Board is asked to note the report.
- (ii) That due to the data sources for most of the Employment and Skills measures being no longer available (referred to in appendix F), that the City Deal Executive agree that this is the final report on these measures.

### **1. Background and Advice**

This report is intended to provide an overview for the City Deal Executive and Stewardship Board on project activity and programme performance. The report draws together in one place, the following updates:-

- i. Homes England Quarter 4 (2022/23) and Quarters 1 & 2 (2023/24) Monitoring Reports (Appendix A and B)
- ii. Economic and Social Value Update Report (Appendix C)
- iii. Infrastructure Projects Quarter 4 Monitoring Report (Appendices D&E)
- iv. End of Year 9 Performance - Core Outputs (set out below)
- v. Employment and Skills Monitoring Report (Appendix F)



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## **i. Homes England Quarter 4 (2022/23) and Quarters 1 & 2 (2023/24) Monitoring Reports (Appendix A and B)**

Two Homes England Monitoring Reports are attached as follows:-

- Appendix A – Quarter 4 2022/23 to end March 2023
- Appendix B – Quarters 1 & 2 2023/24 to end September 2023.

The papers report that to date, the following has been delivered:-

- 1,784 housing completions on Homes England sites against a target of 4,066
- 454 of the 1,784 completed units are affordable/social rented/shared ownership
- Outline planning consent secured for all Homes England sites
- £25.2m in Homes England Grant has been paid into the Deal with c.£12.3m remaining to be paid.

## **ii. Economic and Social Value Update Report (Appendix C)**

Attached as an appendix is a progress update on project level social value delivery across several key developments, including D'Urton Grange and Farington Mews housing developments, refurbishment works at The Harris Museum, Art Gallery and Library, Animate entertainment, cinema and leisure scheme and a number of Employment sites now tracked via Preston City Council's Building Foundations programme.

Construction Careers Information Advice and Guidance events with Upholland High School and Southland High School have been held and 11 apprenticeships have been created including various trades such as Bricklaying.

## **iii. City Deal – Infrastructure Projects Quarterly Monitoring Reports (Appendices D & E)**

City Deal Project Update Schedules are attached as follows:-

- Appendix D – Quarter 4 2022/23 to end March 2023
- Appendix E – Quarters 1 & 2 2023/24 to end September 2023.

The monitoring schedules referred to above, set out progress on the live projects in the programme and provide a Red/Amber/Green (RAG) status for each of the schemes. Table 1 below provides a brief snapshot of the current status of all of the schemes in the programme for quick reference.

Table 1

<b>Scheme name</b>	<b>Stage</b>	<b>Status</b>
<b>Current City Deal Projects</b>		
Preston Western Distributor (PWD)/East West Link Road	On site	



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Cottam Parkway	Design/Planning	
Bamber Bridge – Urgent Health & Safety Works	On Site	
<b>Projects awaiting approval to proceed to next stage, pending City Deal mid-term review</b>		
PWD to Samlesbury – New Hall Lane Local Centre	Awaiting final resurfacing	
Guild Wheel Upgrade Link – P1 Bluebell Way	Pre-Planning	
Harris Museum/Library	On-site	
Animate	On-site	
A582 Dualling	Outline Business Case	
Lancashire Central Off-Site Road Infrastructure	Design/Planning	
Bamber Bridge Local Centre	Awaiting final resurfacing works	
<b>Future Pipeline Projects</b>		
Moss Side Test Track Road infrastructure	Planning	N/A
The Lanes Link Road	Planning	N/A
North West Preston Linear Park	Pre-planning	N/A
Preston Education: 1 primary school NWP (2 form entry) 1 primary school (1.5 form entry) 1 secondary school – NWP 1 primary school Cottam Hall 1 primary school (Whittingham Hospital)	Pre-planning	N/A
South Ribble Education: 1 new primary school at Moss Side Test Track 1 new primary school at Pickering's Farm	Pre-planning	N/A
South Ribble priority corridors and local centres: <ul style="list-style-type: none"> <li>Hutton to Higher Penwortham Public Realm Improvements</li> <li>North of Lostock Lane</li> <li>South of Lostock Lane</li> </ul>	Pre-planning	N/A
Preston priority corridors and local centres: <ul style="list-style-type: none"> <li>Broughton/Fulwood (South of M55)</li> <li>NW Preston/Cottam/Ingol/City Centre</li> <li>Warton to PWD – Corridor</li> <li>Longridge/Grimsargh/Ribbleton/City Centre</li> <li>PWD to Samlesbury – Corridor</li> </ul>	Pre-planning	N/A

#### iv. Year 9 (to 31<sup>st</sup> March 2023) – Performance Report – Core Outputs

Overall performance against the City Deal core metrics, is set out in the table below.



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Whilst a number of the outputs are highlighted as Amber (when assessed against the original 10 (plus 5 year run on) year timescale agreed at the outset of the Deal), housing delivery performance in particular has remained consistent year on year.

The jobs created/safeguarded outputs are buoyed by the inclusion of letting/sales at existing premises, but it is expected that as the portfolio of new commercial development comes to fruition in the next phase of the programme, that the jobs relating to new commercial floorspace will rise significantly.

	<b>Core Metrics</b>	<b>Actuals To Date</b>	<b>Target By 28/29</b>	<b>RAG</b>
1	Total number of Housing units completed – by 28/29	10,421	17,420	Amber
2	Number of Housing units – Planning Consented	22,333 <sup>1</sup>	17,420	Green
3	Commercial floorspace completed (sqm)	264,265	441,657	Amber
4	Jobs created or safeguarded	27,691 <sup>2</sup>	20,000	Amber
5	Public Sector Investment (£m)	£197 <sup>3</sup>	£342	Amber
6	Private Sector investment (£m)	£46	£82	Amber
7	Construction of Broughton Bypass	Complete	-	Green
8	Construction of Preston Western Distributor	Under Construction	-	Green
9	Construction of Penwortham Bypass	Complete	-	Green
10	Widening of A582 South Ribble Western Distributor	At Outline Business Case stage. Junctions complete. Widening of phase 1 – Golden Way section complete.	-	Red

## v. Employment and Skills Monitoring Report (Appendix F)

Attached at appendix F is the latest Employment and Skills Monitoring Report which covers a range of City Deal employment and skills metrics. The metrics that are included were set at the start of the city deal programme in 2014 and provide indicative measures for the wider impact of the City Deal investment in the Central Lancashire area, utilising data from a range of sources including National Online Manpower Information System (NOMIS), Higher Education Statistics Agency (HESA) and Education & Skills Funding Agency (ESFA).

<sup>1</sup> Includes all sites (not restricted to sites on the CD Schedule) and both outline and full planning permissions.

<sup>2</sup> Including 18,014 jobs associated with new sales and lettings at existing premises. The RAG rating reflects the fact that the original agreement was to create 20,000 net new private sector jobs.

<sup>3</sup> This figure is less than reported at the 6-month interval due to the repayment of HCA Loans.



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The data in the series highlights several positive outcomes that have taken place through the City Deal Programme period. For example, growth in numbers of young people accessing Construction Apprenticeships locally has been achieved against a downwards market trend. In addition, the 263% increase in numbers of UCLan students choosing STEM or Construction degrees represents positive progress. The growth in Careers IAG for young people is also significant, with employers engaged in inspiring young people about jobs in construction, including tackling stereotypes and encouraging greater gender diversity. The accompanying Social Value report is complementary – with many social value outputs and outcomes contributing to the growth in, for example, apprenticeships, internships and careers IAG activities. These are examples that demonstrate several positive aspects of how the labour market has been impacted during the City Deal Programme.

The report advises that data sources for most of the measures are no longer available. Therefore, it is proposed, with agreement from the Board, that this represents the final report on these measures.

## List of Background Papers

Paper	Date	Contact/Tel
None		
Reason for inclusion in Part II, if appropriate		
N/A		







Homes  
England



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The Housing and Regeneration Agency

# CITY DEAL EXECUTIVE & STEWARDSHIP BOARD

Homes England Quarterly Monitoring Progress Update Report

Quarter 4 of 2022 / 23

OFFICIAL

Appendix A



## 1. Report Overview

- 1.1. This report provides an update on the progress that has been made in relation to Homes England sites that form part of the Preston, South Ribble and Lancashire City Deal.
- 1.2. The update relates to activity that has taken place during the final quarter of the 2022 / 23 financial year between 1 January and 31 March 2023.
- 1.3. The report focuses on key delivery milestones, finances invested, and outputs generated, and provides a breakdown of the key risks and any emerging issues relevant across the portfolio of Homes England City Deal sites.

## 2. Recommendation

- 2.1. Homes England recommends that the City Deal Executive and Stewardship Board:

*Note the content of this report and the progress made by Homes England during the final quarter of the 2022 / 23 financial year.*

### 3. Homes England Site Highlights

3.1. A summary of delivery across Homes England’s City Deal sites throughout the final quarter of 2022 / 23 is set out in the table below:

Phase / Plot	Status	Completions/ Total Units	Completions (Jan – Mar)	Finance (Jan – Mar)	Summary
<b>1. Cottam Hall</b>					
Phase 1	Build out completed by Barratt Homes	104 / 104 (100%)	n/a	n/a	Build-out of site complete
Phase 2	Story Homes on-site	252 / 294 (86%)	40	n/a	Build out of the site ongoing. 40 completions achieved Q4 of 2022 / 23. Total number of units has increase from 284 to 294 following amendments to the scheme.
Phase 3	Morris Homes on-site	85 / 119 (71%)	6	n/a	Build out of the site ongoing. 6 completions achieved Q4 of 2022 / 23.
Phase 4	Rowland Homes on-site	75 / 141 (44%)	13	n/a	Build out of the site ongoing. 13 completions achieved Q4 of 2022 / 23.
Phase 5	Barratt David Wilson on site	0 / 215 (0%)	n/a	n/a	Reserved matters application approved October 2021. Start on site anticipated 2022 / 23.
Phase 6 (Plot 14)	Build out of site completed Q4 2021 / 22	68 / 68 (100%)	n/a	n/a	Site build-out completed Q4 of 2021 / 22.
Phase 6 (Plot 15)	Start on site commenced Q1 2022 / 23	52 / 124 (42%)	10	n/a	Build out of the site ongoing. 10 completions achieved Q4 of 2022 / 23.
Local Centre	Build out completed October 2021	n/a	n/a	n/a	Build out of site completed Q3 2021 / 22.

2. Cottam Brickworks					
Access agreement	Commercial discussions ongoing	0 / 260 (0%)	n/a	n/a	Commercial discussions ongoing
3. Land at Eastway					
Residential Plot	Story Homes on-site completing build out	195 / 329 (59%)	13	n/a	Build out of site on-going. 13 completions achieved Q4 of 2022 / 23.
Commercial Plot	Build-out of commercial plot ongoing.	n/a	n/a	n/a	Build-out of commercial plot ongoing.
4. Whittingham Hospital					
Phase 1	Taylor Wimpey has completed Phase 1	150 / 150 (100%)	n/a	n/a	Taylor Wimpey has completed build out of Phase 1.
Phase 2	Preferred bidder Barratt David Wilson	15 / 248 (6%)	10	n/a	Build out of site on-going. 10 completions achieved Q4 of 2022 / 23.
Phase 3B and 4	De-risking of asset ongoing	0 / 457 (0%)	n/a	n/a	De-risking of asset ongoing prior to disposal.
Phase 3A and 3C	De-risking of asset ongoing	0 / 55 (0%)	n/a	n/a	De-risking of asset ongoing prior to disposal.

5. Preston East						
Expansion Area	Finalising HoT with preferred bidder	62,500 m <sup>2</sup> employment	n/a	n/a		Homes England finalising heads of terms with preferred bidder.
Sector D	Build-out of site complete.	n/a	n/a	n/a		Build-out of site complete.
6. Pickerings Farm						
n/a	Outline planning application resubmitted	0 / 275 (0%) Homes England land only	n/a	n/a		Revised outline planning application submitted Q2 2021 / 22. Application(s) and masterplan rejected at committee November 2021. Planning Appeal held in August 2022 awaiting decision from SoS following call-in.
7. Altcar Lane						
n/a	Continued build-out of site by Lovell	170 / 200 (85%)	10	n/a		Build out of site ongoing. 10 completions achieved Q4 of 2022 / 23.
8. Croston Road North						
Phase 1	Build out of site ongoing	89 / 308 (29%)	19	n/a		Build out of site ongoing with 19 completions achieved Q4 of 2022 / 23.
Phase 2	De-risking of asset ongoing	0 / 212 (0%)	n/a	n/a		De-risking of asset ongoing prior to disposal
9. Croston Road South						
Phase 1	Miller Homes has completed Phase 1	96 / 96 (100%)	n/a	n/a		Miller Homes has completed build out of Phase 1.
Phase 2	Miller Homes on-site	79 / 79 (100%)	n/a	n/a		Build out of site completed Q4 2020 / 21.

10. Brindle Road					
n/a	Complete	46 / 46 (100%)	n/a	n/a	All units completed and all finances paid.
11. Walton Park Link					
n/a	Morris Homes on site	130 / 293 (44%)	20	n/a	Build out of site ongoing. 20 completions achieved Q4 of 2022 / 23.

## 4. Finance

- 4.1. Homes England is forecasting to secure the majority of sale receipts related to the £37.5 million grant by the end of the 2023/24 financial year, however following a review of this position under the Homes England Business Disposal Plan (BDP) Refresh (2020/21 – 2023/24) some grant payments may be generated beyond this date depending on the timing of the disposal of land across Homes England’s City Deal sites.
- 4.2. No loan or grant payments were made in the final quarter of the 2022/23 financial year.

## 5. Affordable Housing Provision

- 5.1. The table below provides a break-down of the on-site affordable homes provision achieved across Homes England’s City Deal sites.
- 5.2. All sites are delivering policy compliant levels of affordable housing, either through on-site provision or off-site contributions, except for Whittingham where viability issues have led to a lower level of s106 affordable being provided.

City Deal Site		Total Units Across Site with Planning Consent		Total Units anticipated to be delivered across Homes England Land Only	Of which: Open Market Sales	Of which: Affordable / Social Rent / Shared Ownership	Of which: Percentage Affordable (on-site)	Off-site contribution made for affordable housing? (Y/N)	Completions to date across Homes England Land Only	Of which: Affordable / Social Rent / Shared Ownership
		Granted	Awaited							
1	Cottam Hall	Up to 1,100	-	1,054	692	348	30%	N	636	216
2	Cottam Brickworks*	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
3	Land at Eastway	329	-	329	280	49	15%	Y	195	15
4	Whittingham Hospital****	909	-	909	751	158	17%	Y	165	20
5	Preston East EA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6	Pickering’s Farm **	-	275	275	TBC				0	0
7	Altcar Lane	200	-	200	140	60	30%	N	170	56
8	Croston Road North #	400	-	399	340	59	15%	Y	89	24
9	Croston Road South***	254	-	175	149	26	15%	Y	175	26
10	Brindle Road	46	-	46	46	n/a	n/a	Y	46	0
11	Walton Park Link*	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
<b>Total</b>		<b>3,238</b>	<b>275</b>	<b>3,387</b>	<b>2,398</b>	<b>700</b>	<b>n/a</b>	<b>n/a</b>	<b>1,476</b>	<b>357</b>

\* The landowner / developers at Cottam Brickworks and Walton Park Link are responsible for obtaining planning consent for the development proposed, not Homes England. \*\* The 275 units at Pickering’s Farm relate to the original Homes England land forming part of the original City Deal agreement. \*\*\* The 254 units shown as granted comprise: Phase 1 (175 units) completed by Miller Homes, and Phase 2 (79 units) currently under construction. \*\*\*\* Due to viability a lower affordable housing percentage was agreed at the Whittingham site. The 15% on-site provision of affordable housing shown at Whittingham is an average taken across the site’s four development phases. Subject to local requirements, there is potential for an additional off-site contribution to be made towards affordable housing through the re-provision of an education contribution agreed for Phase 4. # The 400 units shown at Croston Road North relate to homes anticipated to be delivered across Homes England Land only.

## 6. Summary of Delivery

### Quarter 4 2022/23

- 6.1. Several milestones and completions have been achieved during the final quarter of the 2022 / 23 financial year, including:
- 6.1.1. 69 new homes completed across various phases at Cottam Hall;
  - 6.1.2. 13 new homes completed on land at Eastway;
  - 6.1.3. 10 new homes completed at Whittingham Hospital;
  - 6.1.4. 10 new homes at Altcar Lane; and
  - 6.1.5. 19 new homes on land at Croston Road North.
- 6.2. Across the total new completions on Homes England's City Deal site this quarter, 10 of these have been of affordable tenures.
- 6.3. No loan or grant payments were made to Lancashire County Council in the final quarter of the 2022/23 financial year.

### 2022/23 Financial Year Total

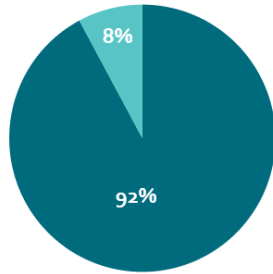
- 6.4. In total, across the 2022/23 financial year:
- 6.4.1. 358 new homes have been completed;
  - 6.4.2. £520,000 has been paid out to Lancashire County Council in grant.



# APPENDIX I - DASHBOARD

## Planning Consents

Of the Homes England residential City Deal sites, only Pickering's Farm is yet to achieve planning consent.



Total housing units to be submitted for outline planning consent - 3,504

■ Total housing units with outline planning consent at 31.03.2023

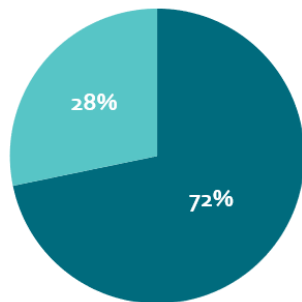
■ Total housing units without outline planning consent

## BDP Forecast 2022 / 23

	Q1	Q2/3	Q4	In Year Total
Grant Payments	£0.08m	£0.44m	£0	£0.52m
Loan Payments	£0	£0	£0	£0
In year Housing Completions**	88	129	141	358

## Housing Starts

Housing starts have been claimed for 2,821 units on Homes England City Deal sites to date, out of a total 3,931 units.\*

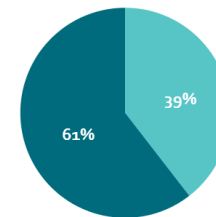


Total housing units to start on site - 3,931

■ Total housing units started on site at 31.03.2023

■ Total housing units yet to start on site

## Housing Completions



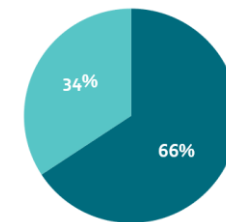
Total housing units to be completed\* (4,066)

■ Actual housing completions to 31.03.2023

■ Outstanding housing completions

There have been 1,465 housing completions to date across the 11 Homes England's City Deal sites.\*

## Grant / Loan Payments



Total grant to be paid - £37.5m

■ Grant paid to 31.03.2023

■ Grant remaining to be paid up to cap

To date, £24,662,237 has been paid to LCC as grant, with around £12.3 million remaining to be paid before the grant cap of £37.5million is reached.

\* Figures include Walton Park Link and Cottam Brickworks sites.

\*\* Homes England land only



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Homes  
England



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The Housing and Regeneration Agency

# CITY DEAL EXECUTIVE & STEWARDSHIP BOARD

Homes England Quarterly Monitoring Progress Update Report

Quarter 1 & 2 of 2023 / 24

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Appendix B

## 1. Report Overview

- 1.1. This report provides an update on the progress that has been made in relation to Homes England sites that form part of the Preston, South Ribble and Lancashire City Deal.
- 1.2. The update relates to activity that has taken place during the first and second quarters of the 2023/24 financial year, between 1 April and 30 September 2023.
- 1.3. The report focuses on key delivery milestones, finances invested, and outputs generated, and provides a breakdown of the key risks and any emerging issues relevant across the portfolio of Homes England City Deal sites.

## 2. Recommendation

- 2.1. Homes England recommends that the City Deal Executive and Stewardship Board:

*Note the content of this report and the progress made by Homes England during the first two quarters of the 2023 / 24 financial year.*

### 3. Homes England Site Highlights

3.1. A summary of delivery across Homes England’s City Deal sites throughout the first two quarters of 2023 / 24 is set out in the table below:

Phase / Plot	Status	Completions/ Total Units	Completions (Apr – Sept)	Finance (Apr – Sept)	Summary
<b>1. Cottam Hall</b>					
Phase 1	Build out completed by Barratt Homes	104 / 104 (100%)	n/a	n/a	Build-out of site complete
Phase 2	Build out completed by Story Homes	297 / 297 (100%)	45	n/a	Build out of the site and 45 completions achieved Q1/2 of 2023/24.
Phase 3	Morris Homes on-site	117 / 119 (98%)	32	n/a	Build out of the site ongoing. 32 completions achieved Q1/2 of 2023/24.
Phase 4	Rowland Homes on-site	102 / 141 (72%)	27	n/a	Build out of the site ongoing. 27 completions achieved Q1/2 of 2023/24.
Phase 5	Barratt David Wilson on site	0 / 215 (0%)	n/a	n/a	Reserved matters application approved October 2021. BDW build-out of site resumed September 2023.
Phase 6 (Plot 14)	Build out of site completed	68 / 68 (100%)	n/a	n/a	Site build-out completed Q4 of 2021 / 22.
Phase 6 (Plot 15)	Build out of site ongoing	82 / 124 (66%)	30	n/a	Build out of the site ongoing. 30 completions achieved Q1/2 of 2023 / 24.
Local Centre	Build out completed October 2021	n/a	n/a	n/a	Build out of site completed Q3 2021 / 22.

2. Cottam Brickworks					
Access agreement	Commercial discussions ongoing	0 / 260 (0%)	n/a	n/a	Commercial discussions ongoing
3. Land at Eastway					
Residential Plot	Build out of site ongoing by Story Homes	221 / 329 (67%)	26	n/a	Build out of site on-going. 26 completions achieved Q1/2 of 2023 / 24.
Commercial Plot	Build-out of commercial plot complete.	n/a	n/a	n/a	Build-out of commercial plot complete.
4. Whittingham Hospital					
Phase 1	Build out of site completed	150 / 150 (100%)	n/a	n/a	Taylor Wimpey has completed build out of Phase 1.
Phase 2	Site build-out ongoing by Barratt David Wilson	74 / 248 (30%)	59	n/a	Build out of site on-going. 59 completions achieved Q1/2 of 2023 / 24.
Phase 3B and 4	De-risking of site ongoing	0 / 457 (0%)	n/a	n/a	De-risking of site ongoing prior to disposal.
Phase 3A and 3C	Build out of Phase 3A commenced	7 / 51 (0%)	7	n/a	Build out of site on-going. 7 completions achieved Q1/2 of 2023 / 24.

5. Preston East					
Expansion Area	Heads of Terms finalised with preferred bidder	62,500 m <sup>2</sup> employment	n/a	n/a	Heads of Terms finalised with preferred bidder
Sector D	Build-out of site complete	n/a	n/a	n/a	Build-out of site complete.
6. Pickerings Farm					
n/a	Outline planning application resubmitted	0 / 275 (0%) Homes England land only	n/a	n/a	Revised outline planning application submitted Q2 2021 / 22. Application(s) and masterplan rejected at committee November 2021. Planning Appeal held in August 2022 awaiting decision from SoS following call-in.
7. Altcar Lane					
n/a	Build-out of site complete Q1/2 2023/24 by Lovell	200 / 200 (100%)	30	n/a	Build out of site complete with 30 completions achieved Q1/2 of 2023/24.
8. Croston Road North					
Phase 1	Build out of site ongoing	141 / 308 (46%)	52	n/a	Build out of site ongoing with 52 completions achieved Q1/2 of 2023 / 24.
Phase 2	De-risking of asset ongoing	0 / 212 (0%)	n/a	n/a	De-risking of asset ongoing prior to disposal.
9. Croston Road South					
Phase 1	Build out of site complete	96 / 96 (100%)	n/a	n/a	Miller Homes has completed build out of Phase 1.
Phase 2	Build out of site complete	79 / 79 (100%)	n/a	n/a	Build out of site completed Q4 2020 / 21.

10. Brindle Road					
n/a	Build out of site complete	46 / 46 (100%)	n/a	n/a	Build-out of site completed.
11. Walton Park Link					
n/a	Morris Homes on site	137 / 293 (47%)	7	n/a	Build out of site ongoing. 7 completions achieved Q1/2 of 2023 / 24.

## 4. Finance

- 4.1. Homes England is forecasting to secure the majority of sale receipts related to the £37.5 million grant by the end of the 2023/24 financial year, however following a review of this position under the Homes England Business Disposal Plan (BDP) Refresh (2020/21 – 2023/24) some grant payments may be generated beyond this date depending on the timing of the disposal of land across Homes England’s City Deal sites.
- 4.2. A single grant payment of £496,366 was made by Homes England during the first two quarters of 2023/24 in relation to overage received at Cottam Hall.



## 5. Affordable Housing Provision

- 5.1. The table below provides a break-down of the on-site affordable homes provision achieved across Homes England’s City Deal sites.
- 5.2. All sites are delivering policy compliant levels of affordable housing, either through on-site provision or off-site contributions, except for Whittingham where viability issues have led to a lower level of S106 affordable being provided.

City Deal Site	Total Units Across Site with Planning Consent		Total Units anticipated to be delivered across Homes England Land Only	Of which: Open Market Sales	Of which: Affordable / Social Rent / Shared Ownership	Of which: Percentage Affordable (on-site)	Off-site contribution made for affordable housing? (Y/N)	Completions to date across Homes England Land Only	Completions to date of which: Affordable / Social Rent / Shared Ownership	
	Granted	Awaited								
1	Cottam Hall	Up to 1,100	-	1,054	692	348	30%	N	770	280
2	Cottam Brickworks*	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
3	Land at Eastway	329	-	329	280	49	15%	Y	221	15
4	Whittingham Hospital****	909	-	909	751	158	17%	Y	231	33
5	Preston East EA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6	Pickering’s Farm **	-	275	275	TBC			0	0	
7	Altcar Lane	200	-	200	140	60	30%	N	200	60
8	Croston Road North #	400	-	399	340	59	15%	Y	141	40
9	Croston Road South***	254	-	175	149	26	15%	Y	175	26
10	Brindle Road	46	-	46	46	n/a	n/a	Y	46	0
11	Walton Park Link*	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
<b>Total</b>		<b>3,238</b>	<b>275</b>	<b>3,387</b>	<b>2,398</b>	<b>700</b>	<b>n/a</b>	<b>n/a</b>	<b>1,784</b>	<b>454</b>

\* The landowner / developers at Cottam Brickworks and Walton Park Link are responsible for obtaining planning consent for the development proposed, not Homes England. \*\* The 275 units at Pickering’s Farm relate to the original Homes England land forming part of the original City Deal agreement. \*\*\* The 254 units shown as granted comprise: Phase 1 (175 units) completed by Miller Homes, and Phase 2 (79 units) currently under construction. \*\*\*\* Due to viability a lower affordable housing percentage was agreed at the Whittingham site. The 15% on-site provision of affordable housing shown at Whittingham is an average taken across the site’s four development phases. Subject to local requirements, there is potential for an additional off-site contribution to be made towards affordable housing through the re-provision of an education contribution agreed for Phase 4. # The 400 units shown at Croston Road North relate to homes anticipated to be delivered across Homes England Land only.

## 6. Summary of Delivery

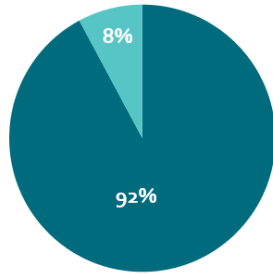
### Quarter 1 and 2 of 2023/24

- 6.1. Several milestones and completions have been achieved during the first two quarters of the 2023 / 24 financial year, including:
  - 6.1.1. 134 completions at Cottam Hall;
  - 6.1.2. 26 completions at Eastway;
  - 6.1.3. 66 completions at Whittingham Hospital;
  - 6.1.4. 30 completions at Altcar Lane;
  - 6.1.5. 52 completions at Croston Road North; and
- 6.2. A grant payment of circa £500,000 has also been paid to LCC as a result of overage receipts on land at Cottam Hall.
- 6.3. Across the total 308 new homes completed on Homes England's City Deal sites these quarters, almost 100 of them have been of affordable tenures.

# APPENDIX I - DASHBOARD

## Planning Consents

Of the Homes England residential City Deal sites, only Pickering's Farm is yet to achieve planning consent.



Total housing units to be submitted for outline planning consent - 3,504

■ Total housing units with outline planning consent at 31.03.2023

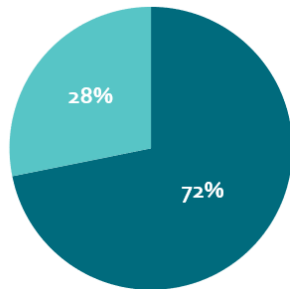
■ Total housing units without outline planning consent

## BDP Forecast 2022 / 23

	Q1/2	Q3	Q4	In Year Total
Grant Payments	£500,000	£0	£0	£500,000
Loan Payments	£0	£0	£0	£0
In year Housing Completions**	308	0	0	308

## Housing Starts

Housing starts have been claimed for 2,824 units on Homes England City Deal sites to date, out of a total 3,931 units.\*

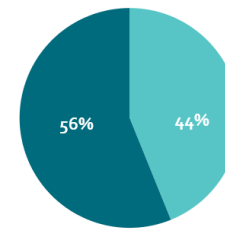


Total housing units to start on site - 3,931

■ Total housing units started on site at 30.09.2023

■ Total housing units yet to start on site

## Housing Completions



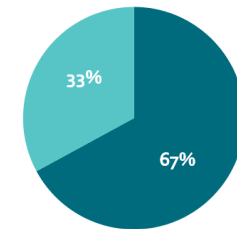
Total housing units to be completed\* (4,066)

■ Actual housing completions 30.09.2023

■ Outstanding housing completions

There have been 1,784 housing completions to date across the 11 Homes England's City Deal sites.\*

## Grant / Loan Payments



Total grant to be paid - £37.5m

■ Grant paid to 30.09.2023

■ Grant remaining to be paid up to cap

To date, £25,158,603 has been paid to LCC as grant, with around £12.3 million remaining to be paid before the grant cap of £37.5 million is reached.

\* Figures include Walton Park Link and Cottam Brickworks sites.

\*\* Homes England land only



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## CITY DEAL

Preston, South Ribble & Lancashire

### **APPENDIX C – City Deal Delivery and Performance Update**

#### **Economic and Social Value Update**

**Report Author: Leigh McLaughlin, leigh.mclaughlin@lancashirelep.co.uk**

#### **Executive Summary**

The purpose of this paper is to provide a progress update on project level Social Value delivery across several key developments, including D'Urton Grange housing development, refurbishment works at The Harris Museum, Art Gallery and Library, Animate entertainment, cinema and leisure scheme and a number of Employment sites now tracked via Preston City Council's Building Foundations programme.

#### **Recommendation**

The City Deal Executive and Stewardship Board is asked to note the report.

### **1.0 Background**

The Lancashire Enterprise Partnership (LEP) have actively sought to embed Social Value within their infrastructure investment programmes through the adoption of a LEP wide Social Value Framework. These principles have also been applied across the City Deal programme flagship developments.

In addition to this, Preston City Council and South Ribble Council also embed social value policies and frameworks that support additional outcomes when procuring, in addition to an SPD which mandates social value through planning conditions.

This report updates on social value outputs allied to a number of projects where social value has been actively embedded and monitored.

### **2.0 D'Urton Lane Development Social Value Programme**

#### **2.1 Overview**

The Lancashire Skills and Employment Hub continues to work with Wilmott Dixon and L&Q/Trafford Housing Trust, to deliver the social value programme for the D'Urton Lane development. The programme will deliver 248 new 2, 3 and 4-bedroom homes in Fulwood, located in North Preston.



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## 2.2 Progress to date

To date the project has delivered strongly around social value including:

- 19 new jobs created on the project through the Principal Contractor and Supply Chain.
- In November, the Team delivered a Community day to further engage with local residents and to highlight a £20,000 investment in the local community, including the Intact Centre Sensory Garden in Ingol.
- Supporting 157 Jobs through Willmott Dixon and the project Supply Chain. This includes 58% employment within a 20-mile radius.
- Achieving 32% supply chain spend within 20 miles.
- 30 Apprentices have worked a total of 479 weeks on site, across a range of trade and technical roles.
- 39 work placements delivered for Veterans, Graduates, College Students and NEETs
- 33 Construction Careers Information Advice and Guidance sessions provided to a total of 494 young local people.
- Utilising 4 Social Enterprises in the Supply Chain with a total spend of £244k including Recycling Lives.
- 7 Community initiatives supporting a range of activities, with over 100 staff hours volunteered.

The project team are working with a range of local partners to deliver social value, including Ingol Primary School, Ingol Community Centre, Dobcroft Nature Reserve, Preston's College, Inspira, Preston City Council, DWP, Calico, Procure Plus and Preston Muslim High School for Girls.

The focus for forthcoming activity will be:

- Supporting Preston's Foxten Centre for the Homeless, including attending 'The Big Sleep' on 17<sup>th</sup> November at Preston North End Football Ground.
- Continuing a Programme of support for trade students at Preston College with the aim of creating more apprenticeships.
- Providing a bespoke programme of educational activities for Ingol Primary School.
- Supporting Ingol Community Centre with their external café project.
- Providing support for Intact's Xmas Festival.

## 3.0 Reimagining the Harris

The refurbishment of the Harris Museum will protect the building for future generations, improve services and increase accessibility, positioning the Harris as a community and cultural hub for Preston and Lancashire for many years to come. Earlier in October,



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the reopening date was pushed back to Spring 2025 to accommodate additional works that are now required.

The project has been funded from a variety of sources including National Lottery Heritage Fund, Charitable Grants, Towns Fund investment, in addition to City Deal.

## 3.1 Overview

As part of procurement, Preston City Council included a social value criterion within the tender for the external project team. This supports Preston City's Council strategic aim to embed Community Wealth Building in its work. Conlon Construction Ltd were appointed as the main contractor for the project and have developed a social value programme to accompany the works.

## 3.2 Progress to date

The project has made progress towards delivery of its social value commitments delivering:

- **Hard Hat tours for partners and FE and HE students** – To date 9 site visits have taken place. This includes groups from Manchester School of Architecture, Preston College, Friends of Harris Tours, Foxtons, a local artist, Councillor, the Local Government Association Peer Review group and a visit from Recklinghausen, a twin town of Preston.
- **Heritage Skills engagement** - The project was also used to support a heritage skills 'Have a Go' event at Preston Flag Market to support interest in Heritage Skills.
- **Secondary school level engagement via Career events** – Events took place at Balshaws High School and St Michaels High School. Mock interviews are taking place at Eden Boys.
- **Undergraduate career insights events** – two events to date have been delivered for students from UCLan.
- **Apprenticeship opportunities** – The project has supported delivery of 80 apprentice weeks.
- **Occupational health** – Occupational health checks have been made available for all staff and operatives.
- **Local supply chain spend** - the project has spent £2,304,169.33 out of its £4,431,094.86 target in the local supply chain.

Additional social value delivered to date includes:

- Preston Pride sponsorship including a donation of £1,000.
- A donation of £250 towards English Martyrs Prayer Garden.
- A donation of £2,500 to Men in Sheds for Age Concern.



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- Organisation of a new roof for Gregson Lane Junior Football Club, including a donation of £500 from Conlon.
- Two people (0.5FTE) from RoTLs (Ex-Offenders Released on Temporary License) via Allied Scaffolding.

## 4.0 Animate – Cinema and Leisure Complex

Eric Wright Construction were appointed to deliver the £45m leisure and entertainment complex scheme on behalf of development partners Preston City Council and Maple Grove Developments

### 4.1 Overview

As part of this, a dedicated Animate Community Benefit Framework was agreed to guide the delivery of social value to local residents and businesses.

Preston City Council will fund and retain ownership of Animate, with £3.4m of support from the Towns Fund and £3.25m from City Deal. A Lancashire County Council Economic Recovery Grant of £800,000 will also finance public realm improvements.

### 4.2 Progress to date

On the project, 31 new jobs have been created within Eric Wright Construction and their supply chain. The project has also supported the delivery of 6 completed work placements, targeting school aged children, as well as those completing T Levels that require practical experience in the workplace.

Eric Wright Construction have also delivered a health and wellbeing programme for the workforce as part of their Social Value programme. To further support the wellbeing of staff, Eric Wright Construction also operate a flexible working policy and pay the Real Living Wage.

Alongside health and wellbeing orientated training, Eric Wright Construction have also delivered short courses to upskill the workforce. To date, six courses have been delivered covering topics such as being a Traffic Marshall, Slinger Signaller and Confined Spaces working.

Eric Wright Construction have made commitments to support the construction industry as a career option. It has done this through raising awareness of the industry and offering placement opportunities. So far, two apprentices have collectively worked 33 weeks on site towards their apprenticeship.

Six construction careers information and guidance events have been attended and hosted by the Eric Wright Construction to promote the industry as a career path in the local area. Examples of this include:





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- Providing a site tour and presentation for Year 9 students as part of an Inspira/Preston College 'Inspiring the next generation event' at Balshaws and St Michaels High Schools.
- Hosting a World of Work experience week during February half term for multiple schools in the area.
- Attending the Lancashire Science Festival in May (attended by multiple primary schools).
- Hosting a site visit for second year Civil Engineering students of UCLan.
- Attending a Year 9 options event at Runshaw College.

In addition, the contract has contributed £7,854 to the VCSE sector by utilising a social enterprise as a waste management provider for the site.

## **5.0 Preston City Council – Building Foundations**

Preston City Council have recently completed a second report on the successes of their Building Foundations approach to embedding Social Value into Planning and mandatory monitoring. The context to this process began in 2017, when the Central Lancashire Employment Skills SPD established a requirement for an Employment Plan to be provided as part of a major planning application, where locally set thresholds set out in the Employment Skills SPD are exceeded. Employment Plans were then used to identify the number of employment, training, skills and community engagement opportunities at the consented scheme's construction stage.

Calico Enterprise Ltd, on behalf of Preston City Council, monitors the implementation of Employment Plans at development sites in Preston, which is a service paid for by applicants, secured through a section 106 agreement. Calico Enterprise Ltd supports planning applicants and provides guidance to ensure that the employment and skills commitments made in their Employment Plans are delivered during the construction stage of developments. Outputs are monitored by Calico Enterprise Ltd upon commencement of development, and are reported to the Council by the applicant, via Calico, upon development completion.

The second monitoring report of the Building Foundations (Employment and Skills) project reports on two Henry Boot – Barnfield employment developments at Preston East. Unit 1 and Unit 2 were completed during 2023 and the table below summarises the outputs achieved.



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Completions		Preston East, Unit 1	Preston East, Unit 2	Combined
NSAfC Indicator		End user DHL	End user DPD	
		Complete June 2023	Complete September 2023	Total
1	Work Experience	2	3	5
2	Jobs created min 4 weeks (includes apprentices)	6	2 (4 sustained)	8
3	Construction Careers Information, Advice and Guidance (age 14 - 19)	2	3	5
4	Training provision (weeks) (site specific)	65	139	204
5	Qualifying the Workforce	20	43	63
6	Training Plans	4	5	9
7	Case Studies (personal success PR)	1	1	2

The table demonstrates the success of Building Foundations in helping to secure employment and skills outputs via the Planning system. The Caxton Road employment development at Fulwood Park is due to commence development in January 2023 and will be the next site to be monitored under Building Foundations.



# CITY DEAL

Preston, South Ribble & Lancashire

## List of Background Papers

Paper	Date	Contact/Tel
None		

Reason for inclusion in Part II, if appropriate

N/A





Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	January 2023 – March 2023	Project Status (RAG)
<b>Preston Western Distributor &amp; East West Link Road</b>  Lancashire county Council Phil Wilson <a href="mailto:Phil.Wilson@lancashire.gov.uk">Phil.Wilson@lancashire.gov.uk</a>	7869	Major new road linking Preston and southern Fylde to the M55 to support new housing development and improve links between the LEP's Enterprise Zones.	On-site	£207.470m	Works are progressing well, completion date scheduled for July 2023.	
<b>Cottam Parkway</b>  Lancashire County Council Joanne Hudson <a href="mailto:Joanne.Hudson@lancashire.gov.uk">Joanne.Hudson@lancashire.gov.uk</a>	597	New railway station at Cottam	Design	£25m  (CD commitment £1.6m)	<b>This period:</b> <ul style="list-style-type: none"> <li>LCC have been working with Arup who were commissioned by Dft to undertake a review the Transforming Cities Programme of which Cottam Parkway is the flagship project. Arup have issued a final report with recommendations to Dft which identifies a number of challenges for the Cottam Parkway project. Two main issues have been identified for the project. The first is that the current programme for the station (estimated completion by October 2026) falls outside the funding timescales for TCF. The second is that forecast inflation for the scheme has increased significantly with the consequent increase to the current scheme estimate meaning that the scheme is no longer fully funded. Officers have provided additional information to Dft to inform a ministerial paper setting out the latest position on the scheme with risks, issues and benefits clearly identified, and requesting ongoing support and flexibility around funding timescales. Officers are also exploring other local funding sources to continue to support the scheme in the meantime and to continue development to the next stage of design so that it could take advantage of other future funding opportunities if necessary.</li> <li>The planning application was submitted in August 2022. The application is being considered by Development management with decision now anticipated at committee on 6<sup>th</sup> September 2023.</li> <li>LCC have entered into a development services agreement (DSA) with Network Rail for the next stage of station and car park design work. This involves further track bed and GI surveys to inform a more detailed design and cost estimate. This phase of work is estimated to cost £2.3m and will continue until May 2024.</li> <li>Negotiations with CRT for land and airspace over the canal in order to build the new canal bridge have not progressed as hoped. Negotiations continue but alongside this work on CPO Statement of reasons and side roads order has commenced should this be required.</li> </ul> <b>Looking forward:</b> <ul style="list-style-type: none"> <li>Decision from Dft on continuing funding for the scheme following Ministerial briefings</li> <li>Planning decision obtained.</li> <li>LCC begin to take ownership of small parcels of land required for the station link road.</li> <li>LCC to seek cabinet decision to make CPO (November 2023) if negotiation for required land parcels does not progress.</li> </ul>	
<b>Bamber Bridge – Urgent Health &amp; Safety Works</b>  Lancashire county Council Sarah Delaney <a href="mailto:Sarah.Delaney@lancashire.gov.uk">Sarah.Delaney@lancashire.gov.uk</a>	12651	Bus stop improvements at Station Road and near the railway station.	Design	£47.5k	Consultation on the southern bus stops, near to the railway station on Station Road, complete and approved by Cabinet on 04/05/2023. These works include further wider consideration of other bus stops to improve bus stop locations and infrastructure along the whole of Station Road and will be funded through the Bus Service Improvement Plan Grant in combination with the county council bus stops capital budget. Currently waiting for Highways Operations to programme in and install the new stops.  Delivery expected to be in November 2023.	
<b>PWD to Samlesbury - New Hall Lane Local Centre</b>  Lancashire county Council Marcus Hudson <a href="mailto:Marcus.hudson@lancashire.gov.uk">Marcus.hudson@lancashire.gov.uk</a>	1979	Improvements to the road space and redesigned junctions to benefit buses, cyclists and pedestrians, and public realm improvements to streets, pedestrian areas and green spaces.	Awaiting final resurfacing	£2.85m	Major works complete, awaiting final resurfacing.  Scheme is red awaiting resolution of the City Deal review.	



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	January 2023 – March 2023	Project Status (RAG)
<b>Guild Wheel Upgrade Link - P1 Bluebell Way</b>  Preston City Council Russell Rees <a href="mailto:r.rees@preston.gov.uk">r.rees@preston.gov.uk</a>	3005	Additional/alternative off highway link to the Guild Wheel.	Pre-Planning	£120k  (CD commitment £60k)	Initial design complete.  Scheme is red awaiting resolution of the City Deal review.	
<b>Harris Museum/Library</b>  Preston City Council Tim Joel <a href="mailto:T.Joel@Preston.gov.uk">T.Joel@Preston.gov.uk</a>		Enhanced cultural offer for city and Central Lancashire as part of Harris Museum/Library improvements (HLF Bid)	On site	£16m  (CD commitment £1m)	<b>This period:</b> <ul style="list-style-type: none"> <li>Completion of asbestos removal across the building.</li> <li>Works started to unblock drains in the basement and install a new manhole to assist future maintenance and inspection.</li> <li>Internal scaffolding progressing.</li> <li>Undertaking a design review exercise to consider floor loadings.</li> <li>Completion of external scaffolding on three facades and stonework repair and cleaning is underway.</li> <li>Review of the fit-out costs to bring it within budget.</li> <li>Additional funding approved from the Council to bridge the small fit out funding gap.</li> </ul> <b>Looking forward:</b> <ul style="list-style-type: none"> <li>Undertake a design review for the front elevation scaffolding is required due to floor loadings on the portico and the discovery of the floor condition.</li> <li>Viability of the new lift under review with the engineers to find a cost-effective solution to the lift pit due to building foundation issues.</li> <li>Mount Making tender responses due back and conservation tender due to go live.</li> <li>Fit Out construction designs to be developed and approved.</li> <li>Enter into major works contract with BECK.</li> </ul> Scheme is red awaiting resolution of the City Deal review.	
<b>Animate</b>  Preston City Council John Crellin <a href="mailto:j.crellin@preston.gov.uk">j.crellin@preston.gov.uk</a>		Multi-screen cinema, bowling alley, 6 restaurant units and 163 car parking spaces/public space.	On site	£45.8m  (CD commitment £3.250m)	On 9 January 2023 construction works on the site formally commenced. Initially this comprised of ground preparation and assembly works, which were significant given the level change on the site. This progressed to foundation work, including numerous piles across the site. In mid-June (three weeks ahead of schedule), the steel frame of the building structure started to be constructed, starting in the north-west corner of the site.  In addition to the tenants secured and reported in the last update, Loungers have now committed to take one of the remaining units, meaning only the competitive social unit and a single restaurant unit remain to be tenanted. Opportunities are currently being explored for these remaining units, including visiting the premises of two prospective tenants to see if their offer is compatible.  Construction of the steel frame is expected to continue over the coming months, with the completion of the development on track for early 2025, occupation and opening in February 2025.  Scheme is red awaiting resolution of the City Deal review.	
<b>A582</b>  Lancashire County Council Marcus Hudson <a href="mailto:Marcus.Hudson@lancashire.gov.uk">Marcus.Hudson@lancashire.gov.uk</a>	4586	Highways improvement scheme	Outline Business Case	£68.28m - £117.06m (range)	<b>This period:</b>  A full programme review has been undertaken, OBC expected to be submitted in late 2023.	
<b>Lancashire Central Off-Site Road Infrastructure</b>  Lancashire County Council Chris Dyson <a href="mailto:Chris.dyson@lancashire.gov.uk">Chris.dyson@lancashire.gov.uk</a>	7588	Delivery of the off-site strategic highway infrastructure comprising a range of interventions on the network to facilitate the development of the employment site.	Design	TBD	<b>This period:</b> <ul style="list-style-type: none"> <li>Progressing the detailed design for the off-site highway infrastructure following submission of the site planning application.</li> <li>Ongoing engagement with National Highways / Highways Authority as part of the submitted planning application for the site.</li> </ul> <b>Looking forward:</b> <ul style="list-style-type: none"> <li>Continue progressing detailed design for future submission to National Highways / Highways Authority for future design approval.</li> </ul>	



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	January 2023 – March 2023	Project Status (RAG)
					<ul style="list-style-type: none"> <li>Issue package of detailed proposal and specifications to National Highways / Highways Authority for consideration, including traffic signal design, street lighting design, site clearance and drainage.</li> </ul> <p>Scheme is red awaiting resolution of the City Deal review.</p>	
<b>Bamber Bridge - Local Centre</b>  Lancashire county Council Marcus Hudson <a href="mailto:Marcus.Hudson@lancashire.gov.uk">Marcus.Hudson@lancashire.gov.uk</a>	2016 & 4587	Highways and public realm improvements on the A6/B258	Awaiting final resurfacing	£3.303m	Major works complete, awaiting final resurfacing.  Scheme is red awaiting resolution of the City Deal review.	<span style="color: red; font-size: 2em;">●</span>
<b>Moss Side Test Track Road Infrastructure</b>  South Ribble Borough Council Chris Sowerby <a href="mailto:chris.sowerby@southribble.gov.uk">chris.sowerby@southribble.gov.uk</a>	N/A	On site infrastructure connecting the Moss Side Test Track development	Planning	N/A	Off-site highways conditions remain to be discharged. Final reserved matters application submitted, awaiting validation.	N/A
<b>The Lanes Link Road</b>  South Ribble Borough Council Janice Crook <a href="mailto:JCrook@southribble.gov.uk">JCrook@southribble.gov.uk</a>	N/A	On site infrastructure connecting The Lanes development	Pre-Planning	N/A	Awaiting Secretary of State decision, expected in July 2023.	N/A
<b>North West Preston Linear Park</b>  Preston City Council Chris Hayward <a href="mailto:C.Hayward@preston.gov.uk">C.Hayward@preston.gov.uk</a>	655	Delivery of green space at the North West Preston Strategic Area	Pre-planning	£5.2m	The City Deal funding for the project is on hold and awaiting resolution of the City Deal review.	N/A
<b>Education - Preston</b>  Lancashire County Council Mel Ormesher <a href="mailto:Mel.Ormesher@lancashire.gov.uk">Mel.Ormesher@lancashire.gov.uk</a>	633	Additional school places provision to accommodate growth in Preston	Pre-Planning	£25.970m  (City Deal allocation only)	In line with the Basic Need Delivery Plan 2023-2025, adopted by Cabinet on 6 <sup>th</sup> October, projects are being progressed to delivery additional permanent primary and secondary school places from September 2024. A summary is provided below:  <b>Primary</b> <u>Lea Community Primary School</u> – 1 form entry permanent expansion from Sept 24 (following 1 year temporary expansion for 2023/24), gradually increasing the capacity of the school from 210 to 420 pupils. Approved by Cabinet on 2 <sup>nd</sup> Feb 2023.  <u>Cottam Primary School</u> - 1 form entry permanent expansion from Sept 24 (following 1 year temporary expansion for 2023/24), gradually increasing the capacity of the school from 210 to 420 pupils. A statutory consultation commenced on 27 <sup>th</sup> March 2023 and will close on 7 <sup>th</sup> May. Final decision will be sought from Cabinet in June 2023.  <u>New School at Cottam Hall</u> – Proposal to establish a 1 form entry primary school at Cottam Hall from September 2025. A public consultation commenced on 12 <sup>th</sup> December 2022 and concluded on 22 <sup>nd</sup> January 2023. Findings from the consultation will be reported to Cabinet at a later meeting.  <u>New School at Whittingham Hospital</u> - Proposal to establish a 2 form entry primary school at Whittingham Hospital from September 2025. Public consultation to be conducted in spring/summer 2023.  <b>Secondary</b> Engagement is currently taking place with Preston secondary schools regarding the provision of additional places for 2023/24 and 2024/25.  <u>New School at former Tulketh site</u> – Proposal to establish a 4 form entry secondary school at the former Tulketh site from September 2025. A public consultation commenced on 12 <sup>th</sup> December 2022 and concluded on 22 <sup>nd</sup> January 2023. Findings from the consultation will be reported to Cabinet at a later meeting.	N/A





Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	January 2023 – March 2023	Project Status (RAG)
					<p><b>Central Lancashire Local Plan</b> LCC's School Planning Team are working with City Council colleagues in order to identify education requirements in relation to the emerging new Central Lancashire Local Plan. A school place planning representation was submitted to the draft Local Plan public consultation.</p> <p><b>Looking Forward:</b> Cottam Primary School – Cabinet decision in June 2023. Basic Need Scoping for 2024 to 2027 Basic Need Delivery Plan commenced in March 2023.</p>	
<p><b>Education - South Ribble</b></p> <p>Lancashire County Council Mel Ormesher <a href="mailto:Mel.Ormesher@lancashire.gov.uk">Mel.Ormesher@lancashire.gov.uk</a></p>	682	Additional school places provision to accommodate growth in South Ribble.	Pre-Planning	£13.720m  (City Deal allocation only)	<p>In line with the Basic Need Delivery Plan 2023-2025, adopted by Cabinet on 6<sup>th</sup> October, projects are being progressed to delivery additional permanent primary and secondary school places from September 2024. A summary is provided below:</p> <p><b>Secondary</b> <u>Lostock Hall Academy</u> – Proposal to permanently expand, enabling a 35 place increase to the published admission number, gradually increasing the academy's capacity from 600 to 775 from 2023/24. Following public consultation conducted by the academy, the expansion proposal is currently being considered by Department for Education. The capital scheme was approved by Cabinet on 2<sup>nd</sup> February 2023.</p> <p><u>Academy@Worden</u> – Proposal permanently expand Academy@Worden, enabling a 62 place increase to the published admission number, gradually increasing the academy's capacity from 590 to 900 from 2023/24. Following public consultation conducted by the academy, the expansion proposal is currently being considered by Department for Education. The capital scheme was approved by Cabinet on 2<sup>nd</sup> February 2023.</p> <p><b>Central Lancashire Local Plan</b> LCC's School Planning Team are working with local authority colleagues in order to identify education requirements in relation to the emerging new Central Lancashire Local Plan. A school place planning representation was submitted to the draft Local Plan public consultation.</p> <p><b>Looking Forward:</b> Basic Need Scoping for the 2024 to 2027 Basic Need Delivery Plan commenced in March 2023.</p>	
<b>South Ribble priority corridors and local centres:</b>	n/a	Transport corridor and local centre improvements	Pre-planning	£12.113m  (City deal allocation only)	Awaiting resolution of the City Deal review.	
<b>Preston priority corridors and local centres:</b>	n/a	Transport corridor and local centre improvements	Pre-planning	£12.113  (City Deal allocation only)	Awaiting resolution of the City Deal review.	

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Update on completed project – post construction phase						
Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	Spend to date (*)	Comments
<p><b>Broughton Bypass</b></p> <p>Lancashire County Council David Leung <a href="mailto:David.leung@lancashire.gov.uk">David.leung@lancashire.gov.uk</a></p>	1923	Completion of the Broughton bypass	Construction complete (project remains financially open)	£31.723m	£28.463m	Ongoing spend relates to part 1 claims. Includes spend on the Broughton corridor works





## Update on completed project – post construction phase

Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	Spend to date (*)	Comments
<b>Penwortham Bypass</b>  Lancashire county Council Alan Eastham <a href="mailto:Alan.Eastham@Lancashire.gov.uk">Alan.Eastham@Lancashire.gov.uk</a>	590	Highways infrastructure improvements to complete the Penwortham bypass.	Construction complete (project remains financially open)	£19.450m	£16.081m	Ongoing spend relates to part 1 claims, monitoring & evaluation and ongoing landscape management.

### RAG Categories

**Green** – no issues - project is on target, within budget allocations - timescales and to an appropriate quality standard. Some risks have been identified (recorded on the risk register) but these are low and can be managed.

**Amber** – There are some issues that may affect programme, delivery, cost and/or quality but they are currently being managed and mitigation measures are in place - Project will be delivered in budget - Programme manager is satisfied that key stakeholders are aware of delay. PM has accepted that political/logistical impact will need to be managed. Mitigation measures being implemented.

**Red** – Issues have arisen but at this point appropriate mitigation measures have not been agreed or implemented. Project delivery timescales have slipped and financial forecasts indicates overspend. Programme manager/stakeholders are not yet aware of delay or have not accepted that the political/logistical impact on project delivery will need to be managed. Mitigation measures have not yet been implemented. When agreed they should be outlined in issues log with the appropriate issue owner.





Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	April - September 2023	Project Status (RAG)
<b>Preston Western Distributor &amp; East West Link Road</b>  Lancashire county Council Phil Wilson <a href="mailto:Phil.Wilson@lancashire.gov.uk">Phil.Wilson@lancashire.gov.uk</a>	7869	Major new road linking Preston and southern Fylde to the M55 to support new housing development and improve links between the LEP's Enterprise Zones.	On-site	£207.470m	Scheme opened for public use on 6th July 2023.  Continuing works constitute landscaping and environmental mitigation, and reinstatement of the land to its original condition after being temporarily taken for compounds, office storage and working areas.  It is anticipated that Contract Completion will be in December 2023 and the 12 month defects correction period commencing from then.	
<b>Cottam Parkway</b>  Lancashire County Council Mike Cliffe <a href="mailto:Mike.Cliffe@lancashire.gov.uk">Mike.Cliffe@lancashire.gov.uk</a>	597	New railway station at Cottam	Design	£25m  (CD commitment £1.6m)	<b>Update:</b> <ul style="list-style-type: none"> <li>- The design elements for Cottam Parkway station are progressing through the GRIP4/ES4 stage with Network Rail under a Development Services Agreement, with Jacobs as Principal Designer.</li> <li>- Network Rail continue to review costs and programme, with advice being that the overall programme will be extended due to difficulties over track access to undertake geotechnical and intrusive track bed surveys and transfer of scheme sponsoring to Network Rail.</li> <li>- Geotechnical investigations (bore holes) on non-railway land commissioned by LCC are now complete with analysis of survey results also complete and feeding into the design process</li> <li>- Discussions are progressing with Network Rail over the station building with the basis for details being Castleford (opened December 2020) and Headbolt Lane (opened October 2023) which will fit with the Cottam Parkway planning application which was approved by Committee in September 2023.</li> <li>- Requirements for the station's operation have been discussed between LCC, Network Rail and Northern Trains as the Train Operating Company and are being fed into the station's single option design.</li> <li>- Progress continues in relation to the acquisition of smaller land parcels for the scheme following TCF board agreement to purchase of smaller land parcels to support the delivery of the scheme as part of the land acquisition strategy. Purchases are viewed as low risk/low-cost option with value in doing this now to safeguard land for the project, with land held in LCC ownership until scheme progresses.</li> <li>- Discussions continue to take place with Story Homes and Canal and River Trust regarding the transfer of land for the station, car park and future improved access from the Preston Western Distributor Road.</li> </ul> <b>Looking forward:</b> <ul style="list-style-type: none"> <li>- Completion of intrusive ground investigations on the railway which will take place in January and February 2024, closing the railway via possessions overnight at weekends.</li> <li>- Updated cost estimates for the station will be produced with benchmarks against other projects and a constructability report: likely to be Spring 2024.</li> <li>- Design activities for non-rail elements including access road and structures will continue.</li> <li>- Submission of the scheme's Full Business Case to the informally confirmed by the Department for Transport in Spring / Summer 2024.</li> <li>- Costs and programme will be updated on an ongoing basis with details communicated to the DfT as part of updated governance arrangements.</li> <li>- Ongoing review of potential CPO and associated Side Roads Order to keep this option open.</li> </ul>	
<b>Bamber Bridge – Urgent Health &amp; Safety Works</b>  Lancashire county Council Sarah Delaney <a href="mailto:Sarah.Delaney@lancashire.gov.uk">Sarah.Delaney@lancashire.gov.uk</a>	12651	Bus stop improvements at Station Road and near the railway station.	Design	£47.5k	Works to start middle of November, starting with the bus stops near the Railway Station and moving through all stops southwards down Station Road as far as the Hob Inn. Installation of the last two shelters is expected by 18/12/2023.	
<b>PWD to Samlesbury - New Hall Lane Local Centre</b>  Lancashire county Council Marcus Hudson <a href="mailto:Marcus.hudson@lancashire.gov.uk">Marcus.hudson@lancashire.gov.uk</a>	1979	Improvements to the road space and redesigned junctions to benefit buses, cyclists and pedestrians, and public realm improvements to streets, pedestrian areas and green spaces.	Awaiting final resurfacing	£2.85m	Major works complete, awaiting final resurfacing.  Scheme is red awaiting resolution of the City Deal review.	



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	April - September 2023	Project Status (RAG)
<b>Guild Wheel Upgrade Link - P1 Bluebell Way</b>  Preston City Council Russell Rees <a href="mailto:r.rees@preston.gov.uk">r.rees@preston.gov.uk</a>	3005	Additional/alternative off highway link to the Guild Wheel.	Pre-Planning	£120k  (CD commitment £60k)	Initial design complete.  Scheme is red awaiting resolution of the City Deal review.	
<b>Harris Museum/Library</b>  Preston City Council Tim Joel <a href="mailto:T.Joel@Preston.gov.uk">T.Joel@Preston.gov.uk</a>		Enhanced cultural offer for city and Central Lancashire as part of Harris Museum/Library improvements (HLF Bid)	On site	£16m  (CD commitment £1m)	<b>Update:</b> <ul style="list-style-type: none"> <li>Internal scaffolding complete to allow access to the central rooflight and clearstory.</li> <li>Containment being installed throughout.</li> <li>Initial internal decoration underway.</li> <li>3 facades of the stonework and window repair complete.</li> <li>Boiler room complete apart from flue installation.</li> <li>New lift omitted from scheme due to complications, cost and risk of associated works.</li> <li>Basement tanking complete.</li> <li>Let major work contract with BECK Interiors for fit out, contracted AV and Showcase contractors.</li> <li>Submitting content for interpretation and wayfinding.</li> </ul> <b>Looking forward:</b> <ul style="list-style-type: none"> <li>Let Conservation and Mount Making contracts.</li> <li>Roof works commence – lantern repair, plant install, roof repairs.</li> <li>Planning for re-opening.</li> <li>Fit out construction design approval.</li> <li>Off-site fabrication of showcases and fit out commences.</li> <li>New stair design approved, and fabrication commences.</li> <li>Completion planned for early 2025.</li> </ul> Scheme is red awaiting resolution of the City Deal review.	
<b>Animate</b>  Preston City Council John Crellin <a href="mailto:j.crellin@preston.gov.uk">j.crellin@preston.gov.uk</a>		Multi-screen cinema, bowling alley, 6 restaurant units and 163 car parking spaces/public space.	On site	£45.8m  (CD commitment £3.250m)	Scheme construction underway.  Scheme is red awaiting resolution of the City Deal review.	
<b>A582</b>  Lancashire County Council Marcus Hudson <a href="mailto:Marcus.Hudson@lancashire.gov.uk">Marcus.Hudson@lancashire.gov.uk</a>	4586	Highways improvement scheme	Outline Business Case	£68.28m - £117.06m (range)	<b>This period:</b>  A full programme review has been undertaken, OBC expected to be submitted in early 2024.	
<b>Lancashire Central Off-Site Road Infrastructure</b>  Lancashire County Council Chris Dyson <a href="mailto:Chris.dyson@lancashire.gov.uk">Chris.dyson@lancashire.gov.uk</a>	7588	Delivery of the off-site strategic highway infrastructure comprising a range of interventions on the network to facilitate the development of the employment site.	Design	TBD	<b>This period:</b> <ul style="list-style-type: none"> <li>Progressing the detailed design for the off-site highway infrastructure following submission of the site planning application.</li> <li>Ongoing engagement with National Highways / Highways Authority as part of the submitted Planning Application for the site.</li> </ul> <b>Looking forward:</b> <ul style="list-style-type: none"> <li>Continue progressing detailed design for future submission to National Highways / Highways Authority for detailed design approval.</li> <li>Issue package of detailed proposal and specifications to National Highways / Highways Authority for consideration, including traffic signal design, street lighting design, site clearance and drainage.</li> </ul> Scheme is red awaiting resolution of the City Deal review.	



Scheme & Project Manager	Project ID	Project summary	Stage	Total Project Value	April - September 2023	Project Status (RAG)
<b>Bamber Bridge - Local Centre</b>  Lancashire county Council Marcus Hudson <a href="mailto:Marcus.Hudson@lancashire.gov.uk">Marcus.Hudson@lancashire.gov.uk</a>	2016 & 4587	Highways and public realm improvements on the A6/B258	Awaiting final resurfacing	£3.303m	Major works complete, awaiting final resurfacing.  Scheme is red awaiting resolution of the City Deal review.	<span style="color: red; font-size: 2em;">●</span>
<b>Moss Side Test Track Road Infrastructure</b>  South Ribble Borough Council Chris Sowerby <a href="mailto:chris.sowerby@southribble.gov.uk">chris.sowerby@southribble.gov.uk</a>	N/A	On site infrastructure connecting the Moss Side Test Track development	Planning	N/A	Off-site highways conditions remain to be discharged. Final reserved matters application submitted, awaiting validation.	
<b>The Lanes Link Road</b>  South Ribble Borough Council Janice Crook <a href="mailto:JCrook@southribble.gov.uk">JCrook@southribble.gov.uk</a>	N/A	On site infrastructure connecting The Lanes development	Pre-Planning	N/A	Awaiting Secretary of State decision, expected in September 2023.	
<b>North West Preston Linear Park</b>  Preston City Council Chris Hayward <a href="mailto:C.Hayward@preston.gov.uk">C.Hayward@preston.gov.uk</a>	655	Delivery of green space at the North West Preston Strategic Area	Pre-planning	£5.2m	The City Deal funding for the project is on hold and awaiting resolution of the City Deal review.	
<b>Education - Preston</b>  Lancashire County Council Mel Ormesher <a href="mailto:Mel.Ormesher@lancashire.gov.uk">Mel.Ormesher@lancashire.gov.uk</a>	633	Additional school places provision to accommodate growth in Preston	Pre-Planning	£25.970m (City Deal allocation only)	LCC has been developing the School Provision Delivery Plan for 2024-2026 and further details will follow in due course.	
<b>Education - South Ribble</b>  Lancashire County Council Mel Ormesher <a href="mailto:Mel.Ormesher@lancashire.gov.uk">Mel.Ormesher@lancashire.gov.uk</a>	682	Additional school places provision to accommodate growth in South Ribble.	Pre-Planning	£13.720m (City Deal allocation only)	LCC has been developing the School Provision Delivery Plan for 2024-2026 and further details will follow in due course.	
<b>South Ribble priority corridors and local centres:</b>	n/a	Transport corridor and local centre improvements	Pre-planning	£12.113m (City deal allocation only)	Awaiting resolution of the City Deal review.	
<b>Preston priority corridors and local centres:</b>	n/a	Transport corridor and local centre improvements	Pre-planning	£12.113 (City Deal allocation only)	Awaiting resolution of the City Deal review.	



**Update on completed project – post construction phase**

Scheme	Project ID	Project summary	Stage	Total Project Value	Spend to date (*)	Comments
<b>Broughton Bypass</b>	1923	Completion of the Broughton bypass	Construction complete (project remains financially open)	£31.723m	£28.463m	Ongoing spend relates to part 1 claims. Includes spend on the Broughton corridor works
<b>Penwortham Bypass</b>	590	Highways infrastructure improvements to complete the Penwortham bypass.	Construction complete (project remains financially open)	£19.450m	£16.081m	Ongoing spend relates to part 1 claims, monitoring & evaluation and ongoing landscape management.

**RAG Categories**

**Green** – no issues - project is on target, within budget allocations - timescales and to an appropriate quality standard. Some risks have been identified (recorded on the risk register) but these are low and can be managed.

**Amber** – There are some issues that may affect programme, delivery, cost and/or quality but they are currently being managed and mitigation measures are in place - Project will be delivered in budget - Programme manager is satisfied that key stakeholders are aware of delay. PM has accepted that political/logistical impact will need to be managed. Mitigation measures being implemented.

**Red** – Issues have arisen but at this point appropriate mitigation measures have not been agreed or implemented. Project delivery timescales have slipped and financial forecasts indicates overspend. Programme manager/stakeholders are not yet aware of delay or have not accepted that the political/logistical impact on project delivery will need to be managed. Mitigation measures have not yet been implemented. When agreed they should be outlined in issues log with the appropriate issue owner.



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### **APPENDIX F – City Deal Delivery and Performance Update**

#### **City Deal Employment & Skills Monitoring Report**

**Report Author: Leigh McLaughlin, leigh.mclaughlin@lancashirelep.co.uk**

#### **Executive Summary**

This Employment and Skills Monitoring Report covers a range of City Deal employment and skills metrics. The metrics that are included were set at the start of the programme and provide indicative measures for the wider impact of the City Deal investment in the Central Lancashire area, utilising data from a range of sources including National Online Manpower Information System (NOMIS), Higher Education Statistics Agency (HESA) and Education & Skills Funding Agency (ESFA).

As the programme has progressed, the majority of the data has been discontinued and as a result is no longer available. Therefore, it is proposed that this report will be the last in the series, providing the most recent position for all the indicators.

#### **Recommendation**

The City Deal Executive and Stewardship Board is asked to note the report and agree that the report will be the last in the series.

### **1.0 City Deal Employment & Skills Monitoring Report**

Outputs relating to skills and employment are outlined in tables and charts below, covering the entire programme.

#### **1.1 Summary of updated measures**

The report can provide updates on two of the measures, covering claimant count and students choosing STEM and Construction degrees at UCLan. These are the only datasets that have remained consistent throughout the City Deal programme.

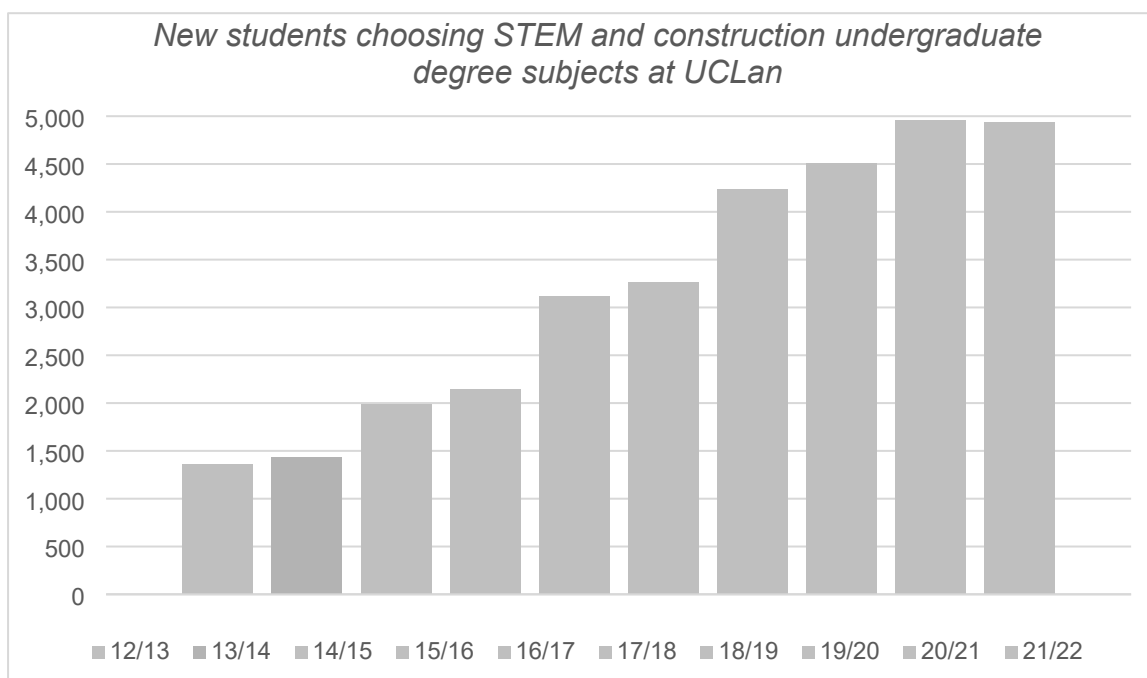
*1.1.1. New students choosing STEM and Construction undergraduate degree subjects at UCLan*



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Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
*refers to academic year <b>New students choosing STEM and construction undergraduate degree subjects at UCLan</b>  Source: UCLAN *HESA data	1,359	1,431	1,988	2,146	3,120	3,268	4,235*	4,510*	4,955*	4,935*



- Data demonstrates a marked, steady increase in the numbers of new students choosing STEM or Construction related undergraduate subjects throughout the City Deal programme period. The numbers have grown by 263% since the baseline period. Year on year the figures have marginally decreased from 4,955 in 20/21 to 4,935 in 22/23.
- The overall increase over a number of years reflects the capital investment made in the Preston campus as an international centre of advanced engineering as well as a stated aim to grow STEM students through its strong research base and





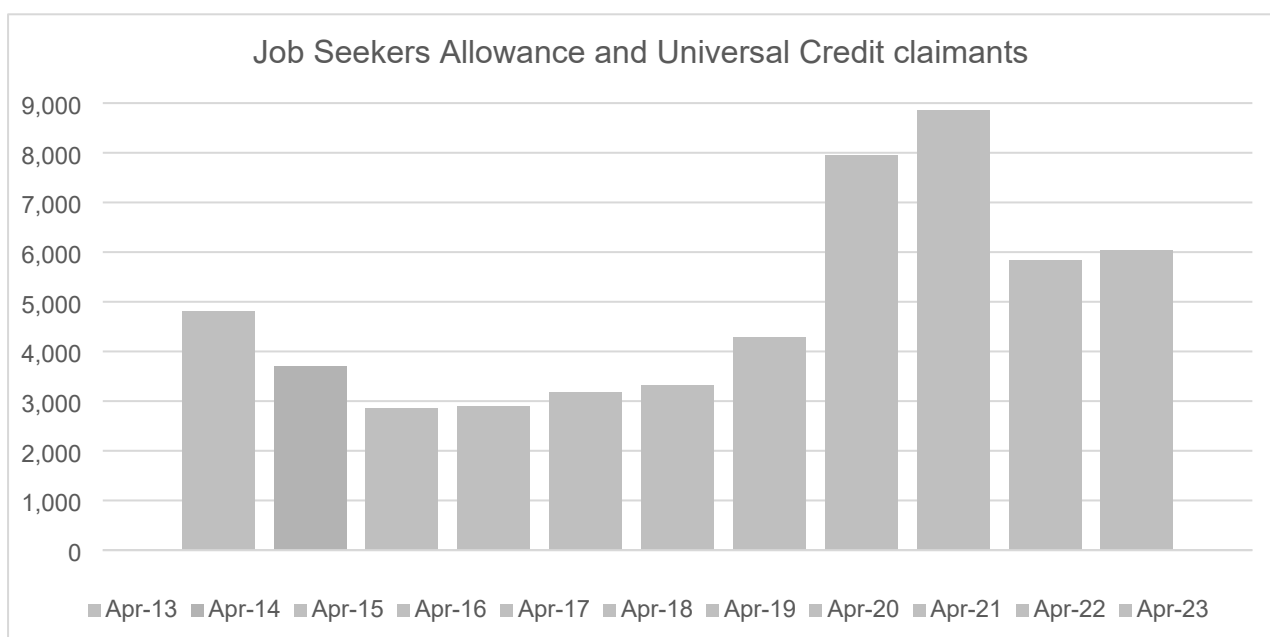
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industrial partnerships. The data underlines a successful growth in numbers of STEM and Construction Undergraduates during the City Deal Programme period.

## 1.1.2 Job Seekers Allowance (JSA) and Universal Credit (UC) claimants

Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9	Yr.10
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23
	*refers to academic year	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
<b>Job Seekers Allowance (JSA) and Universal Credit (UC) claimants</b>  A reduction in the overall numbers of active job seekers, who are receiving JSA and UC claimants in Preston and South Ribble.  Source: DWP Stat-Xplore *Source: Nomis	Apr-13	Apr-14	Apr-15	Apr-16	Apr-17	Apr-18	Apr-19	Apr-20	Apr-21	Apr-22	Apr-23
	4,803	3,705	2,855	2,900	3,175	3,325	4,275	7,955	8,853	5,830	6,030



- Data for Job Seekers Allowance (JSA) and Universal Credit (UC) claimants is provided for the April 2023 reference period, standing at 6,030, which is higher than the baseline position of 4,803 in April 13.
- The April 2023 position represents a slight year-on-year increase in the claimant count across the City Deal area from 5,830 in April 2022. This position however is a marked reduction in the recovery in the labour market since the Covid-19



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pandemic. The most recent data available for this measure is for October 2023 (not listed on the table) and has increased by almost 100 claimants (6,125 claimants).

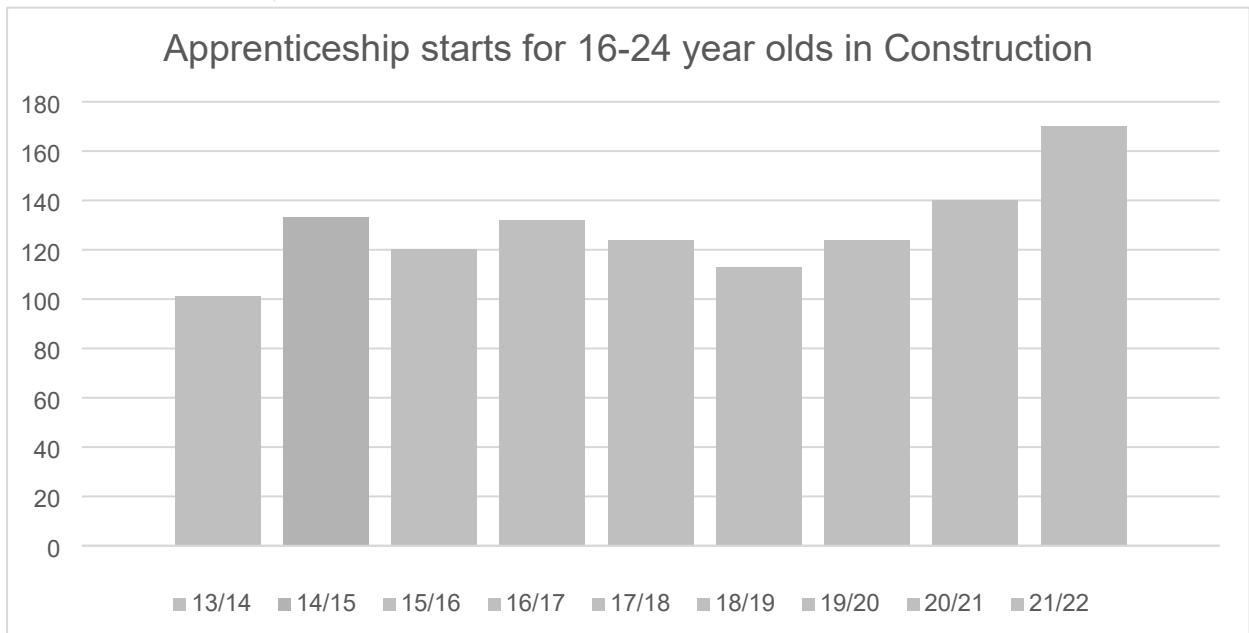
- The claimant count rates for South Ribble and Preston were 2.5% and 4.5% respectively for April 2023. This compares with a claimant count rate of 4.2% in Lancashire (LEP area geography) and 4.3% in the North West for the same period.

## 2.1 Summary of Apprenticeships and Careers measures

Supporting the take up of Apprenticeships and levering support for Careers activity were measures anticipated to be impacted through City Deal. For each of these measures, data is no longer available in the same format, meaning we have not been able to track the measure over time. In some cases, data hasn't been available for several years. For each of the measures, the most recent position is provided with commentary to describe the trend over time.

### 2.1.1 Apprenticeship starts for 16-24 year olds in Construction

Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9	Yr.10
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23
		Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Unavailable
<p><b>Apprenticeships starts in construction</b></p> <p>16-24 year olds residents of Preston and South Ribble who have started an apprenticeship in the construction sector..</p> <p>Source: Preston's College, Runshaw College and T2000 / ESFA DataCube</p>	N/a	101	133	120	132	124	113	124	140	170	N/a
Please note: data for previous years has been issued via ESFA DataCube, which is no longer available											

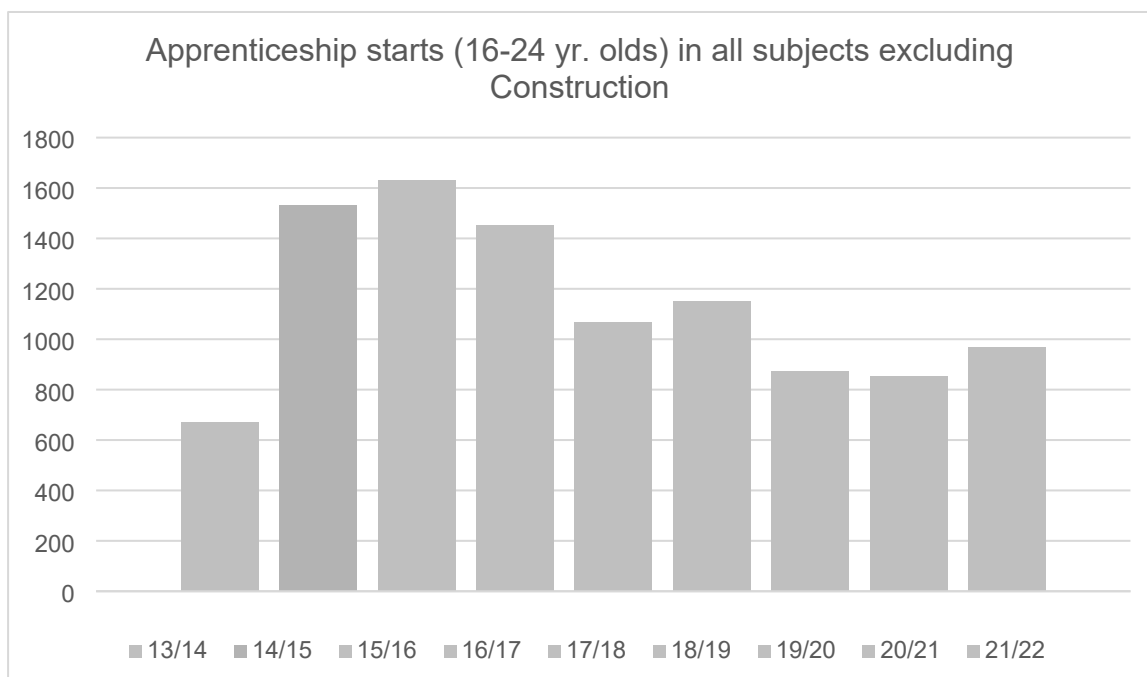


- The number of Apprenticeship starts for 16-24 year olds in Construction has grown substantially throughout the City Deal Programme period, with 101 in 2013/14, reaching 170 in 2021/22. This is the highest number in any of the years with recorded data, having grown by 68% since the baseline position.
- Unfortunately, data for 2022/23 is no longer provided through the EFSA Datacube in the same format. The dataset does not include breakdown by Age and provider and is therefore incomparable with the previous data series.
- As a positive, the long-term trend for Construction Apprenticeship starts over the period has outperformed non-Construction Apprenticeships identified in the following data set. The growth in young people accessing Construction Apprenticeships locally is an extremely positive trend over the City Deal Programme.

### 2.1.2 Apprenticeship starts in all subjects for 16-24 year olds (excluding Construction)



Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9	Yr.10
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23
	*refers to academic year	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Unavailable
<b>Apprenticeship starts in all subjects</b>  16-24 year old residents of Preston and South Ribble who have started an apprenticeship (excluding construction). Additional numbers year on year.  Source: Preston's College, Runshaw College and Training 2000 ESFA data	N/A	672	1,531	1,630	1,453	1,068	1,150	872	853	970	N/a
Please note: data for previous years has been issued via ESFA DataCube, which is no longer available											



- Throughout the City Deal programme, Apprenticeship starts across non-Construction subjects has fluctuated. The number of starts peaked in 2015/16 at 1,630 starts. Following on from this, the impact of Apprenticeship reforms aimed at increasing Quality of Provision, a shift to a higher proportion of starts for Apprentices from age groups over the age of 24 and reduced demand through the pandemic saw the number fall.



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- Data for the most recent, available period (2021/22) saw a 14% increase, from 853 to 970. This is the highest level of starts achieved since 2018/19. Apprenticeship starts for 16–24-year-olds in all subjects excluding construction, still stands at a higher level, when compared with the year one reference data (970 in comparison with 672).
- As with the previous table, data for 2022/23 is no longer provided through the EFSA Datacube, meaning we can no longer update the series.

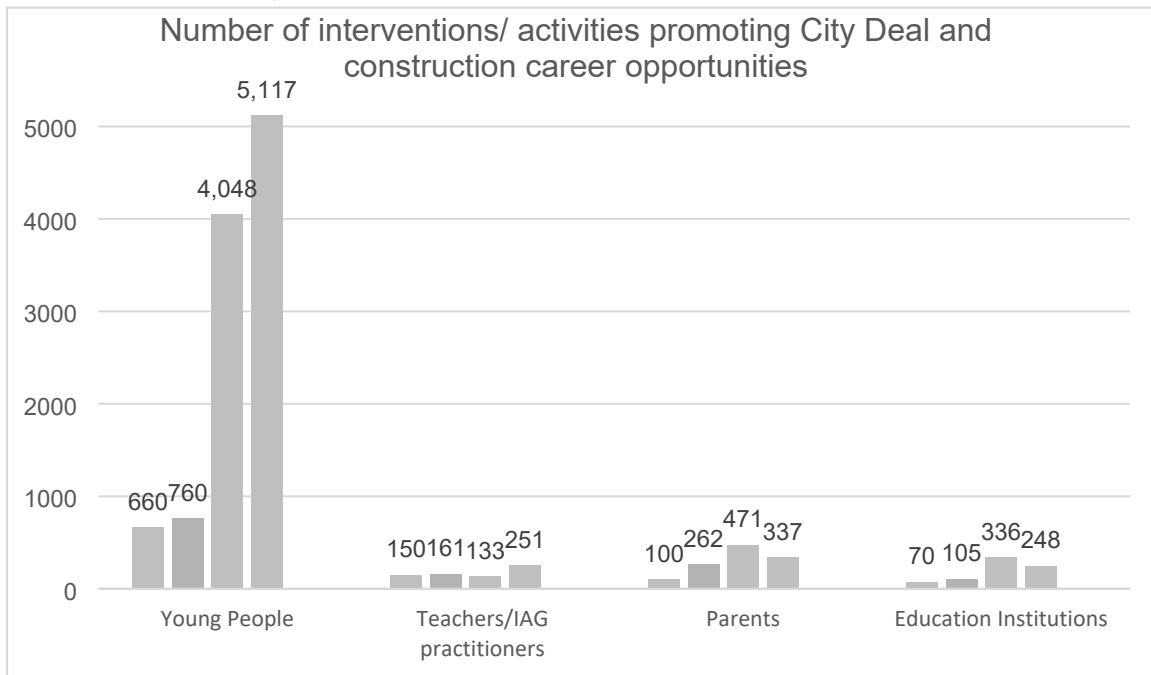
### 2.1.3 Number of interventions/ activities promoting City Deal and construction career opportunities with Young People, Teachers/IAG practitioners, Parents, and Education Institutions

Output	Baseline:	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5*	Yr.6	Yr.7	Yr.8	Yr.9
	Academic Year 2012/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22
		Actual	Actual	Actual	Actual	Actual	Actual	N/a	N/a	N/a
*refers to academic year										
<b>Number of interventions/ activities promoting City Deal and construction career opportunities with:</b>										
A. Young People	<b>Unavailable</b>			660	760	4,048	5,117	<b>Data no longer reported</b>		
B. Teachers/IAG practitioners				150	161	133	251			
C. Parents				100	262	471	337			
D. Education Institutions				70	105	336	248			
Source: Preston's College, Future U, STEMFirst and UCLAN										



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- The partial dataset shows that pre-pandemic, City Deal was a highly effective tool for supporting careers activity with a broad range of different groups benefiting from the approach.
- Careers Information, Advice and Guidance (IAG) opportunities delivered to young people grew from 660 in 2015/16 to 5,117 in 2018/19. Data also shows marked growth in IAG deliver to Teachers/IAG Practitioners (150 to 251), Parents (100 to 337) and Education Institutions (70 to 248).
- The following period focused on tracking performance of careers provision in schools and colleges against the 8 Gatsby Benchmarks – the Dept for Education recognised measure of careers excellence. Two of the benchmarks are focused on employer encounters (number 5) and experiences of the workplace (number 6), which has been the focus of the work relating to City Deal, with more employers interacting with schools to inspire young people about careers in construction. As a collective (30 schools and colleges), significant progress has been made. Against Benchmark 5, in 2019/20 schools and colleges were at an average of 60% rising to 96% in 2022/23, against Benchmark 6, in 2019/20 schools and colleges were at an average of 81%, rising to 90% in 2022/23.

### 3.0 Discontinued Higher Education Measures

There were three Higher Education Measures within the portfolio of City Deal Employment Measures. Data has not been provided for these for up to six years. As



such data tables and charts have not been included in the report. These measures were numbers of:

- HE leavers getting graduate jobs in Construction and Engineering (discontinued in 2016/17)
- HE leavers getting graduate jobs in all sectors (discontinued in 2016/17)
- Graduate placements and internships across all sectors (discontinued 2017/18)

### 3.1 *Summary of discontinued HE Measures*

- Between 2012/13 and 2016/17, an average of 87 HE leavers per year secured graduate jobs in Construction and Engineering. Whilst the data trend did fluctuate markedly upwards in 2013/14, the overall trend has been relatively static, with the figure recorded at the final data point, the same as the baseline position – 85 HE Leavers
- Between 2012/13 and 2016/17, an average of 4,179 HE leavers per year, secured graduate jobs. However, the data has shown the overall trend to be subject to volatility. At the final position, before the data series was discontinued, 4,072 HE leavers secured graduate jobs within 2016/17.
- Data indicates that numbers of graduate placements and internships secured by UCLan for all sectors fluctuated before growing by 82% during the City Deal programme period. 589 graduate placements or internships were secured in the final year of date (2017/18) when the data series was discontinued.

### 4.0 **Summary and future reporting**

- The data in the series highlights several positive outcomes that have taken place through the City Deal Programme period. For example, growth in numbers of young people accessing Construction Apprenticeships locally has been achieved against a downwards market trend. In addition, the 263% increase in numbers of UCLan students choosing STEM or Construction degrees represents positive progress. The growth in Careers IAG for young people is also significant, with employers engaged in inspiring young people about jobs in construction, including tackling stereotypes and encouraging greater gender diversity. The accompanying Social Value report is complementary – with many social value outputs and outcomes contributing to the growth in, for example, apprenticeships, internships and careers IAG activities. These are examples that demonstrate several positive aspects of how the labour market has been impacted during the City Deal Programme.
- As has been noted throughout the report, data sources for most of the measures are no longer available. Therefore, it is proposed, with agreement from the Board, that this represents the final report on these measures.



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## List of Background Papers

Paper

Date

Contact/Tel

N/a

Reason for inclusion in Part II, if appropriate

N/a



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